



## Transfer Letter Gift of Securities

Operation Homefront provides this form letter to assist the contributor in instructing his/her broker to transfer securities as a donation to Operation Homefront. Operation Homefront processes gifts of stock regardless of agency/agencies designated to receive the gift.

Please **fax or mail completed letter to your broker AND fax, mail, or scan/email a copy of the completed letter to Operation Homefront** to ensure that you receive proper credit for your gift and acknowledgment for tax reporting.

**FAX/MAIL/EMAIL copy to:** Rachel Weil, Director, Development Operations  
[Rachel.Weil@operationhomefront.org](mailto:Rachel.Weil@operationhomefront.org)  
Operation Homefront, Inc.  
1355 Central Parkway S, Ste. 100      FAX: 210-566-7544  
San Antonio, TX 78232                      PH: 210-659-7756

Date:		
Brokers Telephone No:	Brokers Fax No:	
Contact Name:		
Brokerage House:		
Street:		
City:	State:	Zip Code:
Account No:		
Securities:		
No. of Shares:	Estimated Value:	
Securities:		
No. of Shares:	Estimated Value:	
Securities:		
No. of Shares:	Estimated Value:	

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of **Operation Homefront**, per the following instructions:

Merrill Lynch Account # 592-03346  
N/O Operation Homefront DTC #8862  
Contact: Julianna Rodewald  
210-805-2910

Print Name:	Social Security No:	Telephone No:	
Grantors Signature:		Grantors Signature if jointly owned:	
Street:	City:	State:	Zip Code:



## Instructions Gift of Securities

### How to give gifts of stock:

To contribute shares that are held at your brokerage house, trust department or financial institution, do the following:

1. Notify: **Rachel Weil** PH: **858-922-8966**  
[Rachel.Weil@OperationHomefront.org](mailto:Rachel.Weil@OperationHomefront.org)
2. Complete the attached Transfer Letter that you can use to direct your broker to transfer stock directly to Operation Homefront's brokerage account.

**NOTE: Shares must not contain any legends or restrictions and must be securities which are traded on the major exchanges (NYSE or NASDAQ). Bulletin board/OTC stock is not able to be accepted.**